



Biography: **Michael T. Lacy**
 Partner
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Michael Lacy has over 17 years of private equity, investment banking, and corporate finance experience. Michael’s background includes private equity investing, investment banking, and corporate development. His deal experience includes more than 100 transactions, raising more than \$6 billion in the capital markets and advisory assignments totaling more than \$4 billion. His clients have included public and private companies, corporate subsidiaries, and portfolio holdings of private equity groups. His industry experience includes Technology, Media, Telecommunications, Business Services, General Industrial, and Consumer Products.

Prior to joining Riverview Capital, Michael was Managing Director for Snowbird Capital, a \$50 million private equity fund based in Northern Virginia. At Snowbird, Michael focused on making mezzanine and equity investments in middle market businesses across the United States and Canada. His responsibilities included all aspects of origination and execution from deal sourcing to screening, evaluating, structuring, pricing, and negotiating term sheets and other agreements.

Prior to Snowbird, Michael served as the M&A and Corporate Development executive for a \$350 million manufacturing and services business. His efforts focused on corporate strategy and development where he led a number of initiatives to successfully improve shareholder value, including: consolidating manufacturing operations, expanding into new global markets, making acquisitions, divesting non-core businesses, and evaluating new business opportunities.

Michael was also was a Vice President of Investment Banking with Banc of America Securities where he advised on a wide variety of assignments including mergers, acquisitions, divestitures, going private transactions, fairness opinions, restructurings, public offerings of debt and equity, and private placements.

Michael earned a Masters of Business Administration from the College of William and Mary and a Bachelors of Arts in Government and Economics from George Mason University. He has served on the Congressional Internet Caucus Advisory Committee and is a member of the Association for Corporate Growth. His community involvement includes work with the Make-A-Wish Foundation and Habitat-for-Humanity.